

**SYSTEM, METHOD, AND ARTICLE OF MANUFACTURE FOR
FORECASTING AND STRESS TESTING USING A NETWORK-BASED
PERSONAL INVESTMENT MANAGER**

ABSTRACT

A system, method and article of manufacture are provided for forecasting and stress testing. First, current positions of one or more investments of a user are obtained via a network. Then, the investments are filtered based on selected securities characteristics. A forecast and stress analysis is then generated based on selected portfolio characteristics of the current positions. Finally, the forecast and stress analysis is transmitted to the user utilizing the network.

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